

A Website How to Guide



Table of Contents

Creating a Company Account/3CS Account Login	2
Registration	.9
Cancellations/Rescheduling	11
Reports	13
Receipts	17
Training History & Badge Scan.	18
Membership	20
Background Checks, Drug and Alcohol Testing	

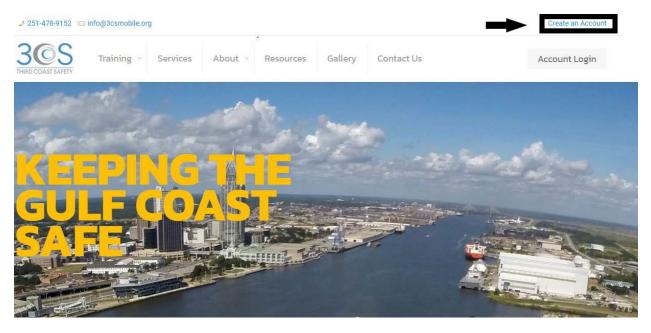
3CS Account/Company Set up

Welcome!

Start by navigating to www.3csmobile.org

If you have never logged in to the 3CS website, you will need to select *Create an Account* in the top right corner of the homepage. There, you will be prompted to create a user account. (This is also used to create logins for your company. You may have as many logins for your company as you would like). If you have an existing username and password, you will need to select Account Login on the homepage and log in as usual.

If your company name, address, admin etc., changes you will need to call us to update your account at 251-478-9152.



Next, follow the prompts to create your <u>company account</u> & or <u>new login</u> for your company. Two emails will be sent. One confirming that we have received your request and another with your username and account information

1. Check all that apply. *Note: For accounts not registering with a company (general training only, no site specifics) only select the box next to Training Center Registration.

Select Next.

Reason for creating account	
Create an account for online access to training and registration. Membership is not required to create an account.	
What do you need to access?	
Check all that apply.	
Online training	
Training center registration	
Site-specific training 🥘	
Company records and reports 🥝	
	Next >>
Account Type	

2. Enter your email address.

Email Address		
Email Address:	exampleemail@example.com	
	🗆 Use as my Username	
< Back		Next >>
Account Type	Email	

3. Enter a user name and password if email was not selected to be used as the username. Select a security question. (This is not required, but highly recommended, in case you forget your username and password information)

Username/Password		
Username:	Example	0
Password:		
	Skip Question/Answer (Please answer for password retrieval)	
Security Question:	Mother's Maiden Name	T
Security Answer:	example	
<< Back	Nex	t >>)
Account Email Type	Username/ Password	

4. Enter your profile information. (This will be your name and actual office address, not corporate address. Add your job title.

Profile Information	
First Name:*	Example First Name
Last Name:*	Example Last Name
Phone Number:*	251-478-9152
Extension:	
Mailing Address*:	818 Western America Drive
City*:	Mobile
State*:	Alabama
Zip Code:	36609
Country*:	United States
Fax Number:	
* = Required Fields	
Job Title:	Example
<< Back	Next >>
Account Email Type	Username/ Profile Password

5. This step is where you will enter the **company** information.

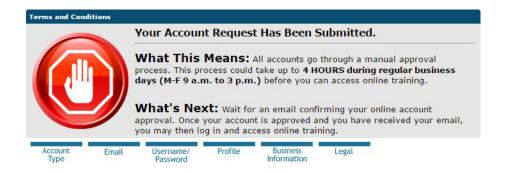
Corporate Access (Business Account)					
Your selection requires you to create a business account. All business accounts go through a manual approval process. If you need to take site-specific orientations, it may take up to 4 business hours before you can access training or register for these classes. You will receive an email upon approval.					
Company Name:*	Example Company Name				
Account Number:*	I don't know My account number is:				
Zip Code:	36609				
Supervisor Name:*	Example Name				
Supervisor Email:*	Example@example.com				
Supervisor Phone:*	251-478-9152				
Your Office Location:*	I am located at the main office				
Office Name:*	Example Office Name				
Office Address:*	Example Address				
All Fields Required *					
<< Back	Next >>				
Account Email Type	Username/ Profile Business Password Information				

6. Check the agree box.

Select Next

Terms and Conditions				
ONLINE SCHEDULING AGREEMENT Training Class Scheduling	Î			
1. Purpose The Safety Council and Client have entered into this Agreement in order to schedule Client's employees in safety and related classes offered by the Safety Council. Client is obligated to pay for all transactions made online unless a previous arrangement has been made with the Safety Council prior to the day of class. The parties have agreed to use the electronic exchange of information in substitution for conventional paper-based documents and intend that the transactions entered into will be fully enforceable and legally valid.				
2. System Operations Each Party, at its own expense, shall provide and maintain the equipment, software, telephone lines, modems and testing necessary to effectively and reliably complete electronic registration. Scheduling requests will be transmitted electronically to the Safety Council through a telephone line and modem accessing the Safety Council scheduling database, or by accessing the Safety Council Internet website. Each Party shall be responsible for its own acts or omissions while transmitting, receiving, storing or handling scheduling requests.				
3. Security Procedures Each Party shall maintain and utilize those security procedures that are reasonably sufficient to ensure that all transmissions of training requests are authorized; and, to protect its business records, passwords, codes and data from improper access. A breach of security by the Client will result in removal of the Client's rights and privileges under this agreement.				
4. Authorized Transactions Client shall be responsible for maintaining adequate security over its system access codes and passwords. The Safety Council shall be entitled to rely on scheduling requests, which appear to originate from Client. The Parties agree that scheduling requests generated from Client constitute				
<< Back Next >	>			
Account Email Username/ Profile Business Legal Type Password Information				

7. Your account will be approved in up to 4 hours.



Once you have received your account information email, you can then login to your account.

Login

Go to <u>www.3csmobile.org</u> and select the Account Login button on our homepage. You will be directed to the account login page. Enter your username and password

300S THIRD COAST SAFETY		LOG IN [+] HELP D Powered by iLEN
Welcome		
Login	Username demo Password	
	Log in	Create an Account Forgot username/password?
Class Schedule	20	News
		Cell Phone Policy Cell phones are not allowed in any classrooms at our council. Cell phone use, for any purpose, will result in dismissal from the computer testing lab at Third Coast Safety Council for 48 hours. 3CS website Please click here to visit the 3CS home page.

Once you have logged in, you will see the below menu. From here, you can register for courses/orientation, schedule an appointment, cancel or reschedule any appointments, check training history, print receipts and run reports.

(**Non-Members can only access receipts back to 45 days**)

		Edit
Individual	receipts	
training	and the second s	
	training	history

Registration

1. Select Registration

Home	Training	Reports	My Account	Contact Us
Welcome	Registration			
	Web Based Learning			Edit
Class Schedule Click here to view class	Cancellations	- News		-
	Receipts	Need ass	istance?	
	feedback button at th		at info@tsciofmobile.org, utton at the top for tech s	
			member services at 251-478-9152	

2. **Student identifier** will be the social security number of the person who will be taking the training *OR* the 3CS badge ID number. From there you continue to steps 2-4.

If the student is not in our system, it will say <u>student not found</u>, then prompt you to add the student to our system.

Trai	ning Center Registration
1	Please enter student information
	Student Identifier @
2	Please select a registering/billing company (employer)
3	Please choose how the training will be paid for (payment applied on day of class)
4	Please select training site, course, date and time for each registration

Home	Training	Reports	My Account	Contact Us
Training Center Reg	istration			
1 Please enter stude	ent information			Change Student
	st Account (100032)			View Training History
2 Please select a bill	ling company (employer)			Change Employer
ד 📎	SCI (7753) - Member Benefits			
3 Please choose how	w the training will be paid for	r (payment applied on day of	class)	Change Billing
Pu Ja	ayment Method: Invoice urchase Order Number: ob Number: romotion Code:			
4 Please select train	ing site, course, date and tin	ne for each registration		
B	CI - Mobile, AL ASIC ORIENTATION PLUS RE led. 03/29/17 DAM	FRESHER-ARSC RECIPROCA	L (01BSAR) V	Submit
				Submit
	tus Date/Time rrently; this trainee does not have an	Training Sit y recently confirmed or completed tra	iining for your account/company.	Course Go to all my available receipts tendance reports and registrations

Note: Our course listing with prices can be found on our website. Under the **Training** tab select <u>Course Listing</u>. If you do not see the orientation you need on the list, email us at <u>info@3csmobile.org</u> to request the needed course. We will need the course name and course code.

3. At the bottom of the screen upon completion of steps 1-4, you will see your confirmation. You can print or email this by clicking the **printer icon**.

Confirmations Status Date/Time Training Site Course	Subm	· · · · · · · · · · · · · · · · · · ·				
		Course	Training Site	Date/Time	Status	Confirmations
(3) SCHOOLED WED. 323 129 1 TSCI-MODIE; AL DASC UNCERTAILUR PLUS REPRESERVARSE RECEPROCAL (VIDSAR)		BASIC ORIENTATION PLUS REFRESHER-ARSC RECIPROCAL (0185AR)	TSCI - Mobile, AL	Wed. 3/29 12PM	(S) Scheduled	_

Cancellations/Rescheduling

1. Select Training then cancellations

Home		Training	R	eports	My Account	Contact Us
Training Cent	ter Regi	Registration				
1 Please er	nter stude	Web Based Learning				Change Student
	🧭 Te	Cancellations				View Training History
2 Please se	elect a bill	Receipts				Change Employer
	📀 тѕ	Class Schedule				
3 Please ch	100se hov	ID Cards (History)	r (payment a	applied on day	of class)	Change Billing
	Pa Pu	Management				
	Jo	notion Code:				
4 Please se	elect trainin	g site, course, date an	d time for each	registration		
	TSCI	- Mobile, AL				
	BAS	SIC ORIENTATION PLUS	S REFRESHER-A	ARSC RECIPRO	CAL (01BSAR)	
	Wed	1. 03/29/17			T	
	12P	M			T	
						Submit
Confirm	ations Statu	s Date/Time	Training Site	Course		
	(S) So	cheduled Wed. 3/29 12PM	TSCI - Mobile, AL	BASIC ORIENTAT	ON PLUS REFRESHER-ARSC RECIP	ROCAL (01BSAR)
						Go to all my available receipts
						tendance reports and registrations Print this confirmation

2. Select the criteria you would like to search by. Select search.

If there is a hit, on the bottom screen you will find the scheduled registrations. Next to each student is a **pencil icon**, **click on the icon** and you will have 2 options. To reschedule or to cancel the class. If it is past the appointment time, you will not be able to cancel or reschedule. You will need to call the office to cancel.

There is a \$15.00 fee if classes have to be changed or scheduled same day by Third Coast Safety staff. Late cancellation/absent fees are \$25.00 per course, and will be enforced if not cancelled before 3:00pm of the business day prior to the day of training.

Home	Training	Reports	My Account	Contact Us
	urrent user urrent user's company tudent's Social Security Nu	umber (SSN)	Search	
Conly Show Scher Edit Name	Site Course	ORIENTATION PLUS REFRESHER-ARSC	Dat RECIPROCAL (01BSAR) 3/25	te Time Status 9/2017 12PM S
Home	Training	Reports	My Account	Contact Us
Search for Registration: ° Registered by the cu Registered by the cu	s irrent user irrent user's company udent's Social Security Nu		My Account	Contact Us
Search for Registration ° Registered by the cr Registered by the cr Registered by the st	s Irrent user Irrent user's company udent's Social Security Nu udent's ID number			Contact Us

Reports

 <u>Under reports you can check on the status of training and background</u> <u>checks</u>. To print reports from our website, select **Reports** from the top menu then and select **Run Reports**.

(**Non-Members can only access reports back to 45 days**)

Home	Home Training		My Account	Contact Us
Welcome		Run Reports		
G		Training History		Edit
Quick Links				-
class registration	cancel registration	Individual training history	receipts	

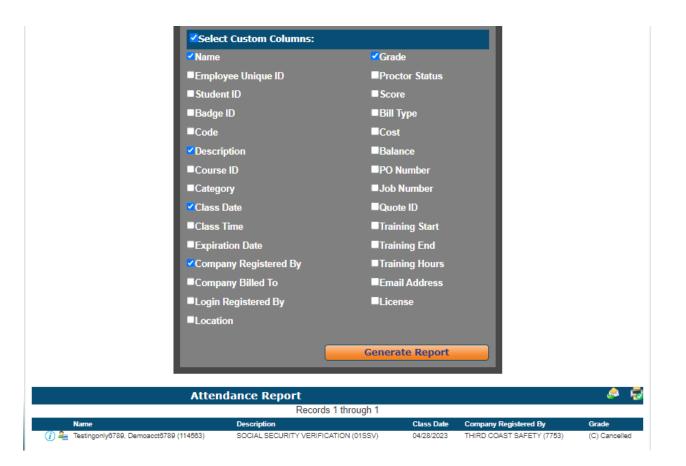
2. You will then have the following report options.

Hom	e	Training	Reports	My Account	Contact Us
ts					
	ID	Available Reports			
()	SCAR01	Attendance Reports and Re	egistrations 🍘		
1	SCER01	Expiration Report 🔞			
昌	SCRR01	Receipts Report 🕐			
•	SCSR01	Statistical Report 🔞			

3. The **Attendance Reports and Registrations** will have different search criteria options.

New Report Saved Report	
Registered by user logged	in
Registered by company:	
Attended up to 10 courses	:
Student's last name:	
Class Site:	
Class Location:	
Proctor Status:	
Filter by attendance date du O Specific Date Range	ring the selected time period:
Use Preset Ranges	
Use Custom Range	
4/28/2023	- 5/5/2053
Select Custom Columns:	
	Generate Report

4. After selecting your criteria, you can also select Custom Columns to choose what information you would like to see on your report. For example, if you check the Grade box this will show who has passed, failed, or was absent for an orientation. This report also shows the status of a background check. If you would like to print or email the report, select Generate Report. Scroll down to the report and you will see all registrations for the date entered.



5. To print or email this report, click the **Icons** at the top of the report in the upper right-hand corner. If print is selected, you will then click on the **Export Report** button.



6. You can also save and schedule a report to email as often as you would like, by selecting the **Saved Report** button.

Attendance Reports and	Registration	s	
🚱 Back to Reports List			
		Show/Hide Filters	
	New Report	Saved Report	
			Save Report

Receipts

You can print receipts by selecting **Receipts** under the reports tab. Select your criteria and date range and click **Generate Report**. You will have 3 ways you can retrieve receipts. **1.** Next to each trainee registration will be a receipt icon. Select the icon for each registration you would like a receipt for. **2.** If you have multiple students and would like a separate receipt for each person, select the receipt icon at the top right corner of the report. Then select **Export Report**. This will download a copy of all receipts for that date at once

Receipts Report	
G Back to Reports List	
Show/Hide Filters	
New Report Saved Report	
Save Report	
Registered by Company:	
Made by Login Account:	
✓ For Student:	
Search	
With CC Number:	
Student's last name:	
Class dates:	
OSpecific Date Range	
OUse Preset Ranges	
●Use Custom Range	
10/22/2021 - 12/22/2021	
Select Custom Columns:	
Generate Report	
Generate Report	
Receipts	? 😴
Records 1 through 2 Student Name Course Description Class Date Payment Date Paid CC/Check N	umber
CHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS1) 11/22/2021 11/22/2021 SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS2) 11/22/2021 11/22/2021 SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS2) 11/22/2021 11/22/2021 SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS2) 11/22/2021 11/22/2021 SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS2) 11/22/2021 11/22/2021 SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS2) 11/22/2021 11/22/2021 SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS2) 11/22/2021 11/22/2021 SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS2) 11/22/2021 SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS2) 11/22/2	
	_
Attendance Report	
Export Type: Adobe PDF	

3. You can also select the **Printer Icon** then select **Export** for a report with all the transactions on one report. If your company is invoiced, you will need to reach out to <u>accounting@3csmobile.org</u> for copies of invoices or statements.

Training History & Badge Scan

	Training	Rep	oorts	My Account	Contact U
Welcome		Run Repor	ts		
		Training H	istory		
Class Schedule			news		
			Our Confer for rates! Cell phon Cell phon result in testing la for 48 ho		in the lab. lose, will computer
			3CS web	site	

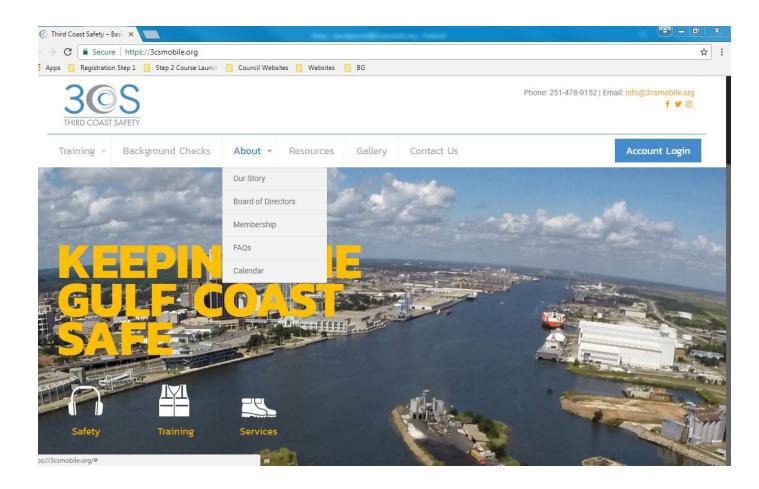
To access individual training history, select **Reports** and **Training History**.

From here, you can search one student at a time, or you can use the multi student option. You can also set up badge scanning here. There are several different options such as expired training, active training or all training; training history for Third Coast or other safety councils. The student identifier search options include driver's license number, ARSC ID, 3CS ID, last name, and social security number.

Home	Training	Reports	My Account	Contact Us
ID Cards/Training H	listory			
Select the class type: • Training History • Other Safety Councils • Curriculum Show All Training Student details: Scan Badge Student Identifier: Searc	' Training	Please	e enter a new student.	

Membership

To apply for or renew your Third Coast Safety Membership, visit our website at <u>www.3csmobile.org</u>. Select **About** on our menu, a dropdown will appear. Select **Membership**.



Once the application has been submitted, we will verify your payment and approve your membership. Once you have membership privileges you will be able to utilize invoicing, receive pricing discounts, and unlimited record lookup and reports.

It may take up to a week for your membership to be processed. If you need training with membership prices or invoicing asap, please call us at 251.478.9152 or email accounting@3csmobile.org CC info@3csmobile.org

Background Checks, Drug and Alcohol Screening

Information regarding these services can be found on our website under <u>Background Checks &</u> <u>Services.</u>