

A Website How to Guide



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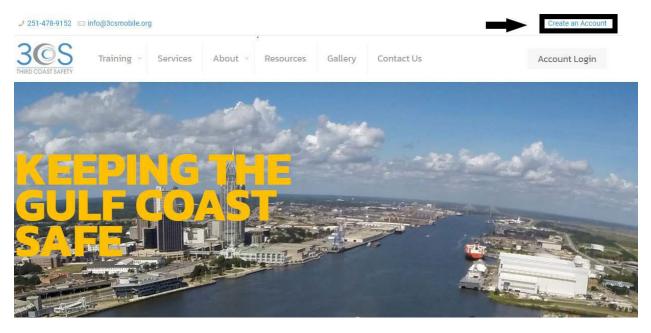
3CS Account/Company Set up

Welcome!

Start by navigating to www.3csmobile.org

If you have never logged in to the 3CS website, you will need to select *Create an Account* in the top right corner of the homepage. There, you will be prompted to create a user account. (This is also used to create logins for your company. You may have as many logins for your company as you would like). If you have an existing username and password, you will need to select Account Login on the homepage and log in as usual.

If your company name, address, admin etc., changes you will need to call us to update your account at 251-478-9152.



Next, follow the prompts to create your <u>company account</u> & or <u>new login</u> for your company. Two emails will be sent. One confirming that we have received your request and another with your username and account information

1. Check all that apply. *Note: For accounts not registering with a company (general training only, no site specifics) only select the box next to Training Center Registration.

Select Next.

| Reason for creating account | |
|---|---------|
| Create an account for online access to training and registration. Membership is not required to create an account. | |
| What do you need to access? | |
| Check all that apply. | |
| Online training | |
| Training center registration | |
| Site-specific training 🥘 | |
| Company records and reports 🥝 | |
| | |
| | Next >> |
| Account Type | |

2. Enter your email address.

| Email Address | | |
|-----------------|--------------------------|---------|
| Email Address: | exampleemail@example.com | |
| | 🗆 Use as my Username | |
| < Back | | Next >> |
| Account Type | Email | |

3. Enter a user name and password if email was not selected to be used as the username. Select a security question. (This is not required, but highly recommended, in case you forget your username and password information)

| Username/Password | | |
|-----------------------|---|-------|
| Username: | Example | 0 |
| Password: | | |
| | | |
| | Skip Question/Answer (Please answer for password retrieval) | |
| Security Question: | Mother's Maiden Name | T |
| Security Answer: | example | |
| | | |
| << Back | Nex | t >>) |
| Account Email Type | Username/ Password | |

4. Enter your profile information. (This will be your name and actual office address, not corporate address. Add your job title.

| Profile Information | |
|-----------------------|-------------------------------|
| First Name:* | Example First Name |
| Last Name:* | Example Last Name |
| Phone Number:* | 251-478-9152 |
| Extension: | |
| | |
| Mailing Address*: | 818 Western America Drive |
| | |
| City*: | Mobile |
| State*: | Alabama |
| Zip Code: | 36609 |
| Country*: | United States |
| Fax Number: | |
| * = Required Fields | |
| Job Title: | Example |
| | |
| << Back | Next >> |
| Account Email Type | Username/ Profile Password |

5. This step is where you will enter the **company** information.

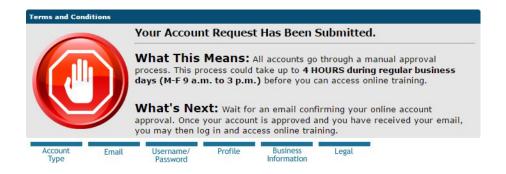
| Corporate Access (Business Account) | | | | | |
|---|--|--|--|--|--|
| Your selection requires you to create a business account. All business accounts go through a manual approval process. If you need to take site-specific orientations, it may take up to 4 business hours before you can access training or register for these classes. You will receive an email upon approval. | | | | | |
| Company Name:* | Example Company Name | | | | |
| Account Number:* | I don't know My account number is: | | | | |
| Zip Code: | 36609 | | | | |
| | | | | | |
| Supervisor Name:* | Example Name | | | | |
| Supervisor Email:* | Example@example.com | | | | |
| Supervisor Phone:* | 251-478-9152 | | | | |
| Your Office Location:* | I am located at the main office | | | | |
| Office Name:* | Example Office Name | | | | |
| Office Address:* | Example Address | | | | |
| All Fields Required * | | | | | |
| << Back | Next >> | | | | |
| Account Email Type | Username/ Profile Business Password Information | | | | |

6. Check the agree box.

Select Next

| Terms and Conditions | | | | |
|---|---|--|--|--|
| ONLINE SCHEDULING AGREEMENT Training Class Scheduling | Î | | | |
| 1. Purpose The Safety Council and Client have entered into this Agreement in order to schedule Client's employees in safety and related classes offered by the Safety Council. Client is obligated to pay for all transactions made online unless a previous arrangement has been made with the Safety Council prior to the day of class. The parties have agreed to use the electronic exchange of information in substitution for conventional paper-based documents and intend that the transactions entered into will be fully enforceable and legally valid. | | | | |
| 2. System Operations Each Party, at its own expense, shall provide and maintain the equipment, software, telephone lines, modems and testing necessary to effectively and reliably complete electronic registration. Scheduling requests will be transmitted electronically to the Safety Council through a telephone line and modem accessing the Safety Council scheduling database, or by accessing the Safety Council Internet website. Each Party shall be responsible for its own acts or omissions while transmitting, receiving, storing or handling scheduling requests. | | | | |
| 3. Security Procedures Each Party shall maintain and utilize those security procedures that are reasonably sufficient to ensure that all transmissions of training requests are authorized; and, to protect its business records, passwords, codes and data from improper access. A breach of security by the Client will result in removal of the Client's rights and privileges under this agreement. | | | | |
| 4. Authorized Transactions Client shall be responsible for maintaining adequate security over its system access codes and passwords. The Safety Council shall be entitled to rely on scheduling requests, which appear to originate from Client. The Parties agree that scheduling requests generated from Client constitute | | | | |
| | | | | |
| << Back Next > | > | | | |
| Account Email Username/ Profile Business Legal Type Password Information | | | | |

7. Your account will be approved in up to 4 hours.



Once you have received your account information email, you can then login to your account.

Login

Go to <u>www.3csmobile.org</u> and select the Account Login button on our homepage. You will be directed to the account login page. Enter your username and password

| 300S THIRD COAST SAFETY | | LOG IN [+] HELP D Powered by iLEN |
|----------------------------|------------------------------|--|
| Welcome | | |
| Login | Username demo Password | |
| | Log in | Create an Account Forgot username/password? |
| Class Schedule | 20 | News |
| | | Cell Phone Policy Cell phones are not allowed in any classrooms at our council. Cell phone use, for any purpose, will result in dismissal from the computer testing lab at Third Coast Safety Council for 48 hours. 3CS website Please click here to visit the 3CS home page. |

Once you have logged in, you will see the below menu. From here, you can register for courses/orientation, schedule an appointment, cancel or reschedule any appointments, check training history, print receipts and run reports.

(**Non-Members can only access receipts back to 45 days**)

| | | Edit |
|------------|--|---------|
| Individual | receipts | |
| training | and the second s | |
| | training | history |

Registration

1. Select Registration

| Home | Training | Reports | My Account | Contact Us |
|--|-----------------------|----------|--|------------|
| Welcome | Registration | | | |
| | Web Based Learning | | | Edit |
| Class Schedule Click here to view class | Cancellations | - News | | - |
| | Receipts | Need ass | istance? | |
| | feedback button at th | | at info@tsciofmobile.org, utton at the top for tech s | |
| | | | member services at 251-478-9152 | |

2. **Student identifier** will be the social security number of the person who will be taking the training *OR* the 3CS badge ID number. From there you continue to steps 2-4.

If the student is not in our system, it will say <u>student not found</u>, then prompt you to add the student to our system.

| Trai | ning Center Registration |
|------|---|
| 1 | Please enter student information |
| | Student Identifier @ |
| 2 | Please select a registering/billing company (employer) |
| 3 | Please choose how the training will be paid for (payment applied on day of class) |
| 4 | Please select training site, course, date and time for each registration |

| Home | Training | Reports | My Account | Contact Us |
|------------------------|---|---|----------------------------------|---|
| Training Center Reg | istration | | | |
| 1 Please enter stude | ent information | | | Change Student |
| | st Account (100032) | | | View Training History |
| 2 Please select a bill | ling company (employer) | | | Change Employer |
| ד 📎 | SCI (7753) - Member Benefits | | | |
| 3 Please choose how | w the training will be paid for | r (payment applied on day of | class) | Change Billing |
| Pu Ja | ayment Method: Invoice urchase Order Number: ob Number: romotion Code: | | | |
| 4 Please select train | ing site, course, date and tin | ne for each registration | | |
| B | CI - Mobile, AL ASIC ORIENTATION PLUS RE led. 03/29/17 DAM | FRESHER-ARSC RECIPROCA | L (01BSAR) V | Submit |
| | | | | Submit |
| | tus Date/Time rrently; this trainee does not have an | Training Sit y recently confirmed or completed tra | iining for your account/company. | Course Go to all my available receipts tendance reports and registrations |
| | | | | |

Note: Our course listing with prices can be found on our website. Under the **Training** tab select <u>Course Listing</u>. If you do not see the orientation you need on the list, email us at <u>info@3csmobile.org</u> to request the needed course. We will need the course name and course code.

3. At the bottom of the screen upon completion of steps 1-4, you will see your confirmation. You can print or email this by clicking the **printer icon**.

| Confirmations Status Date/Time Training Site Course | Subm | · · · · · · · · · · · · · · · · · · · | | | | |
|--|------|---|-------------------|----------------|---------------|---------------|
| | | Course | Training Site | Date/Time | Status | Confirmations |
| (3) SCHOOLED WED. 323 129 1 TSCI-MODIE; AL DASC UNCERTAILUR PLUS REPRESERVARSE RECEPROCAL (VIDSAR) | | BASIC ORIENTATION PLUS REFRESHER-ARSC RECIPROCAL (0185AR) | TSCI - Mobile, AL | Wed. 3/29 12PM | (S) Scheduled | _ |

Cancellations/Rescheduling

1. Select Training then cancellations

| Home | | Training | R | eports | My Account | Contact Us |
|---------------|---------------|-------------------------|-------------------|----------------|------------------------------|---|
| Training Cent | ter Regi | Registration | | | | |
| 1 Please er | nter stude | Web Based Learning | | | | Change Student |
| | 🧭 Te | Cancellations | | | | View Training History |
| 2 Please se | elect a bill | Receipts | | | | Change Employer |
| | 📀 тѕ | Class Schedule | | | | |
| 3 Please ch | 100se hov | ID Cards (History) | r (payment a | applied on day | of class) | Change Billing |
| | Pa Pu | Management | | | | |
| | Jo | notion Code: | | | | |
| 4 Please se | elect trainin | g site, course, date an | d time for each | registration | | |
| | TSCI | - Mobile, AL | | | | |
| | BAS | SIC ORIENTATION PLUS | S REFRESHER-A | ARSC RECIPRO | CAL (01BSAR) | |
| | Wed | 1. 03/29/17 | | | T | |
| | 12P | M | | | T | |
| | | | | | | Submit |
| Confirm | ations Statu | s Date/Time | Training Site | Course | | |
| | (S) So | cheduled Wed. 3/29 12PM | TSCI - Mobile, AL | BASIC ORIENTAT | ON PLUS REFRESHER-ARSC RECIP | ROCAL (01BSAR) |
| | | | | | | Go to all my available receipts |
| | | | | | | tendance reports and registrations Print this confirmation |
| | | | | | | |

2. Select the criteria you would like to search by. Select search.

If there is a hit, on the bottom screen you will find the scheduled registrations. Next to each student is a **pencil icon**, **click on the icon** and you will have 2 options. To reschedule or to cancel the class. If it is past the appointment time, you will not be able to cancel or reschedule. You will need to call the office to cancel.

There is a \$15.00 fee if classes have to be changed or scheduled same day by Third Coast Safety staff. Late cancellation/absent fees are \$25.00 per course, and will be enforced if not cancelled before 3:00pm of the business day prior to the day of training.

| Home | Training | Reports | My Account | Contact Us |
|---|--|---------------------------------|---------------------------------|---------------------------------|
| | | | | |
| | urrent user urrent user's company tudent's Social Security Nu | umber (SSN) | Search | |
| Conly Show Scher Edit Name | Site Course | ORIENTATION PLUS REFRESHER-ARSC | Dat RECIPROCAL (01BSAR) 3/25 | te Time Status 9/2017 12PM S |
| | | | | |
| Home | Training | Reports | My Account | Contact Us |
| Search for Registration: ° Registered by the cu Registered by the cu | s irrent user irrent user's company udent's Social Security Nu | | My Account | Contact Us |
| Search for Registration ° Registered by the cr Registered by the cr Registered by the st | s Irrent user Irrent user's company udent's Social Security Nu udent's ID number | | | Contact Us |

Reports

 <u>Under reports you can check on the status of training and background</u> <u>checks</u>. To print reports from our website, select **Reports** from the top menu then and select **Run Reports**.

(**Non-Members can only access reports back to 45 days**)

| Home | Home Training | | My Account | Contact Us |
|-----------------------|------------------------|-----------------------------------|------------|------------|
| Welcome | | Run Reports | | |
| G | | Training History | | Edit |
| Quick Links | | | | - |
| class registration | cancel registration | Individual training history | receipts | |

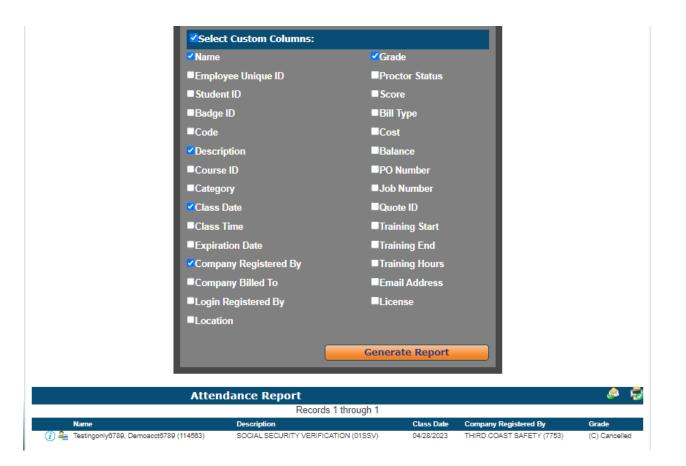
2. You will then have the following report options.

| Hom | e | Training | Reports | My Account | Contact Us |
|-----|--------|---------------------------|----------------|------------|------------|
| ts | | | | | |
| | | | | | |
| | ID | Available Reports | | | |
| () | SCAR01 | Attendance Reports and Re | egistrations 🍘 | | |
| 1 | SCER01 | Expiration Report 🔞 | | | |
| 昌 | SCRR01 | Receipts Report 🕐 | | | |
| • | SCSR01 | Statistical Report 🔞 | | | |
| | | | | | |

3. The **Attendance Reports and Registrations** will have different search criteria options.

| New Report Saved Report | |
|---|--------------------------------|
| Registered by user logged | in |
| Registered by company: | |
| Attended up to 10 courses | : |
| Student's last name: | |
| Class Site: | |
| Class Location: | |
| Proctor Status: | |
| Filter by attendance date du O Specific Date Range | ring the selected time period: |
| Use Preset Ranges | |
| Use Custom Range | |
| 4/28/2023 | - 5/5/2053 |
| Select Custom Columns: | |
| | Generate Report |

4. After selecting your criteria, you can also select Custom Columns to choose what information you would like to see on your report. For example, if you check the Grade box this will show who has passed, failed, or was absent for an orientation. This report also shows the status of a background check. If you would like to print or email the report, select Generate Report. Scroll down to the report and you will see all registrations for the date entered.



5. To print or email this report, click the **Icons** at the top of the report in the upper right-hand corner. If print is selected, you will then click on the **Export Report** button.



6. You can also save and schedule a report to email as often as you would like, by selecting the **Saved Report** button.

| Attendance Reports and | Registration | s | |
|------------------------|--------------|-------------------|-------------|
| 🚱 Back to Reports List | | | |
| | | Show/Hide Filters | |
| | New Report | Saved Report | |
| | | | Save Report |

Receipts

You can print receipts by selecting **Receipts** under the reports tab. Select your criteria and date range and click **Generate Report**. You will have 3 ways you can retrieve receipts. **1.** Next to each trainee registration will be a receipt icon. Select the icon for each registration you would like a receipt for. **2.** If you have multiple students and would like a separate receipt for each person, select the receipt icon at the top right corner of the report. Then select **Export Report**. This will download a copy of all receipts for that date at once

| Receipts Report | |
|--|-------|
| G Back to Reports List | |
| Show/Hide Filters | |
| New Report Saved Report | |
| | |
| Save Report | |
| Registered by Company: | |
| Made by Login Account: | |
| ✓ For Student: | |
| Search | |
| | |
| With CC Number: | |
| Student's last name: | |
| Class dates: | |
| OSpecific Date Range | |
| OUse Preset Ranges | |
| ●Use Custom Range | |
| 10/22/2021 - 12/22/2021 | |
| Select Custom Columns: | |
| Generate Report | |
| Generate Report | |
| | |
| Receipts | ? 😴 |
| Records 1 through 2 Student Name Course Description Class Date Payment Date Paid CC/Check N | umber |
| CHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS1) 11/22/2021 11/22/2021 SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS2) 11/22/2021 11/22/2021 SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS2) 11/22/2021 11/22/2021 SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS2) 11/22/2021 11/22/2021 SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS2) 11/22/2021 11/22/2021 SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS2) 11/22/2021 11/22/2021 SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS2) 11/22/2021 11/22/2021 SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS2) 11/22/2021 SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION SCHEVRON PASCAGOULA CONTRACTOR SAFETY ORIENTATION S (01PASCS2) 11/22/2 | |
| | _ |
| | |
| Attendance Report | |
| Export Type: Adobe PDF | |
| | |

3. You can also select the **Printer Icon** then select **Export** for a report with all the transactions on one report. If your company is invoiced, you will need to reach out to <u>accounting@3csmobile.org</u> for copies of invoices or statements.

Training History & Badge Scan

| | Training | Rep | oorts | My Account | Contact U |
|----------------|----------|------------|--|------------|---------------------------------------|
| Welcome | | Run Repor | ts | | |
| | | Training H | istory | | |
| Class Schedule | | | news | | |
| | | | Our Confer for rates! Cell phon Cell phon result in testing la for 48 ho | | in the lab. lose, will computer |
| | | | 3CS web | site | |

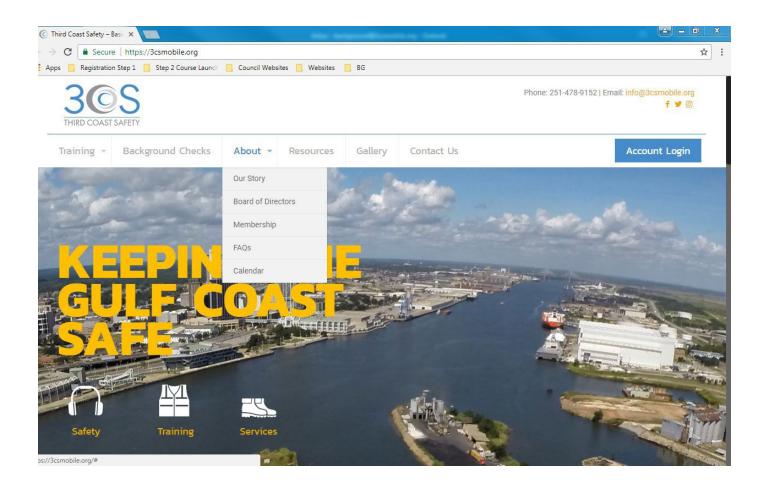
To access individual training history, select **Reports** and **Training History**.

From here, you can search one student at a time, or you can use the multi student option. You can also set up badge scanning here. There are several different options such as expired training, active training or all training; training history for Third Coast or other safety councils. The student identifier search options include driver's license number, ARSC ID, 3CS ID, last name, and social security number.

| Home | Training | Reports | My Account | Contact Us |
|--|------------|---------|------------------------|------------|
| ID Cards/Training H | listory | | | |
| Select the class type: • Training History • Other Safety Councils • Curriculum Show All Training Student details: Scan Badge Student Identifier: Searc | ' Training | Please | e enter a new student. | |

Membership

To apply for or renew your Third Coast Safety Membership, visit our website at <u>www.3csmobile.org</u>. Select **About** on our menu, a dropdown will appear. Select **Membership**.



Once the application has been submitted, we will verify your payment and approve your membership. Once you have membership privileges you will be able to utilize invoicing, receive pricing discounts, and unlimited record lookup and reports.

It may take up to a week for your membership to be processed. If you need training with membership prices or invoicing asap, please call us at 251.478.9152 or email accounting@3csmobile.org CC info@3csmobile.org

Background Checks, Drug and Alcohol Screening

Information regarding these services can be found on our website under <u>Background Checks &</u> <u>Services.</u>